

ValuCompass Tools

ValuCompass provides a suite of powerful analytics tools backed by 40 years of data and 50,000+ companies.

Powerful & Easy to Use

The ValuCompass tools help quantify the key areas of the business to deliver data-driven insights & action items that drive value for the owner. Our tools were designed in partnership with MIT and reviewed by NACVA to give you confidence in your engagements with owners.



DISCOVER

The Discover Tool consists of a 22-question assessment that values the business across 18 Value Drivers, delivering NACVA reviewed enterprise value, potential value, & value gap, with areas of focus for the business.



PROTECT

The Protect Tool highlights the business as an asset & connects the business to the business owner's personal financial plan. It identifies business and personal risk, bridging the gap between these two worlds.



GROW

The Grow Tool dives deeper into the 18 Value Drivers, engages the key stakeholders in the business, identifies key action items to increase value, & leads to long-term planning engagements.



ROADMAP

The Roadmap Tool is a customized deliverable tool that combines recommendations from the other assessments with the owner's goals. It develops detailed action plans with dates to keep engagements on track.