

# ValuCompass Tools

ValuCompass provides a suite of powerful analytics tools backed by 40 years of data and 50,000+ companies.

## Powerful & Easy to Use

*The ValuCompass tools help quantify the key areas of the business to deliver data-driven insights & action items that drive value for the owner. Our tools were designed in partnership with MIT and reviewed by NACVA to give you confidence in your engagements with owners.*



### DISCOVER

The Discover Tool consists of a 22-question assessment that values the business across 18 Value Drivers, delivering NACVA reviewed enterprise value, potential value, & value gap, with areas of focus for the business.



### PROTECT

The Protect Tool highlights the business as an asset & connects the business to the business owner's personal financial plan. It identifies business and personal risk, bridging the gap between these two worlds.



### GROW

The Grow Tool dives deeper into the 18 Value Drivers, engages the key stakeholders in the business, identifies key action items to increase value, & leads to long-term planning engagements.



### ROADMAP

The Roadmap Tool is a customized deliverable tool that combines recommendations from the other assessments with the owner's goals. It develops detailed action plans with dates to keep engagements on track.

